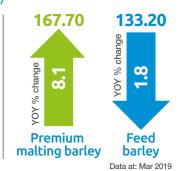
## **CEREALS & OILSEEDS AT A GLANCE**

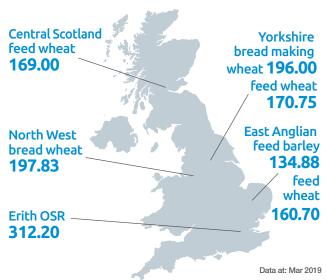
## Spring 2019

#### UK ex-farm prices (£/t)

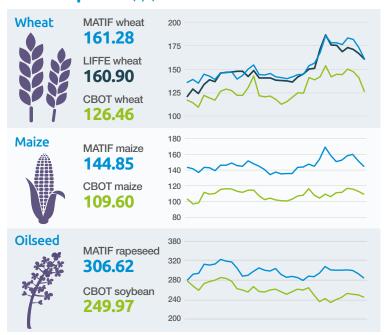




#### UK delivered prices (£/t)

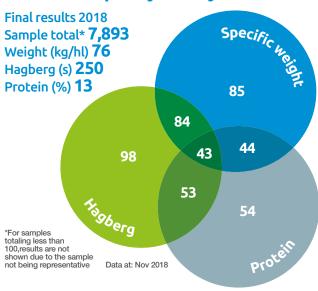


#### Futures prices (£/t)

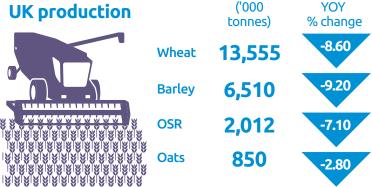


Source: ICE, ECB, EURONEXT, CME. Mar 2019 (Nearby Prices)

# GB cereals quality survey



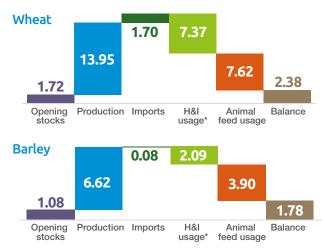
### **UK production**



After a detailed investigation into the 2018 June Survey, Defra updated 2018 harvest production estimates on 31st May. As such, all crops were lowered as area estimates were reduced. The process of collating & analysing data in the June Survey has been updated by Defra to ensure greater robustness of data from future surveys

#### UK supply and demand





**UK trade** (tonnes)

UK Import trade compared to Export trade (%)



Source: HMRC, as at Apr 2019. Traded 2018/19 crop year, year to date Feb. \*Total Wheat, Barley & Maize

Source: AHDB, Defra, Feb 2019, \*Includes seed and other